



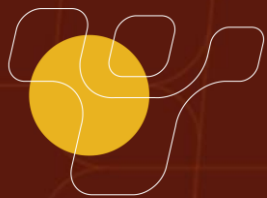
EARNINGS  
PRESENTATION | 2Q25



The financial statements were prepared in accordance with the rules of the Brazilian Securities and Exchange Commission (CVM) the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).

Adjusted metrics, excluding non-recurring events, are also provided for better comparability. Non-financial information, such as volume, quantity and average price in reais, were not examined by the independent auditors.

Certain statements contained in this document may be forward-looking statements. Such statements are subject to known and unknown risks and uncertainties that could cause such expectations not to materialize or to differ materially from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect the domestic and international prices of the products, changes in the cost structure, changes in the seasonality of the Junkets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, in emerging and international Junkets.



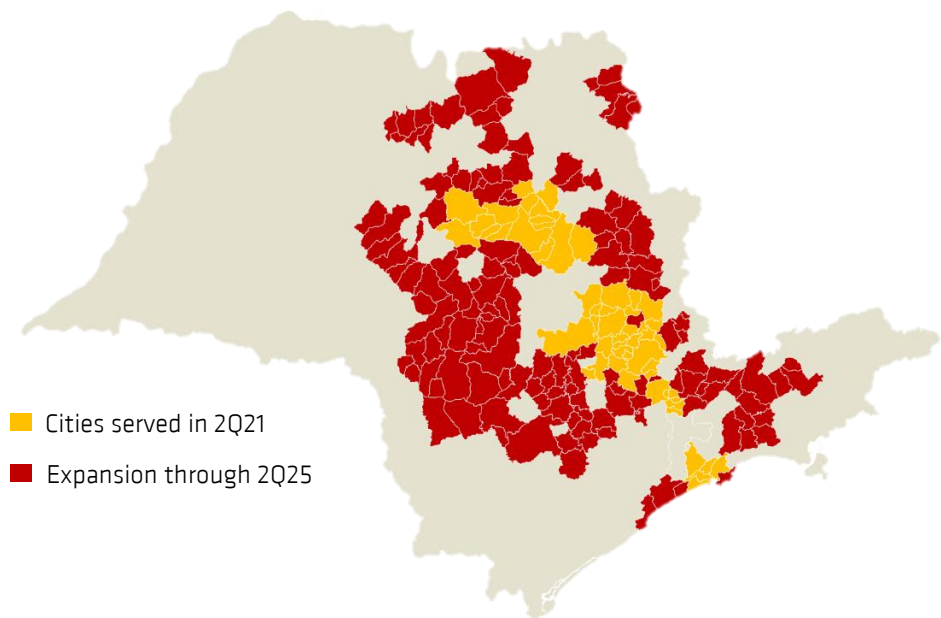
# 2Q25 HIGHLIGHTS



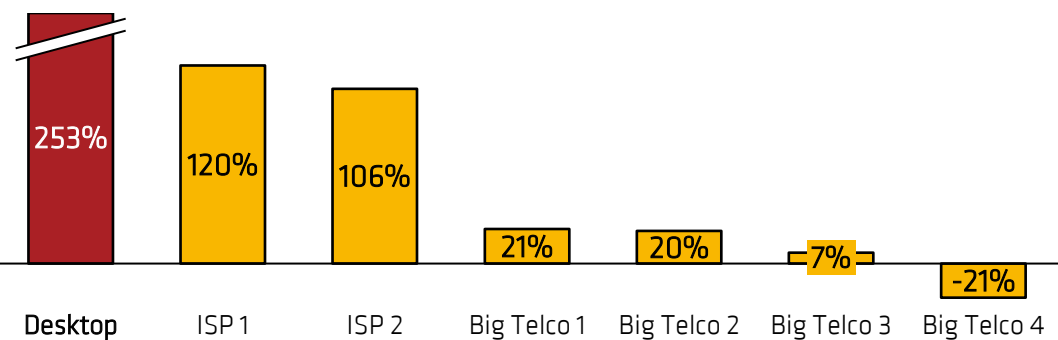
# On July 21, Desktop celebrated its 4th anniversary since the IPO, a period marked by a leading position in terms of subscriber growth and financial performance



## Geographic Expansion of Desktop since 2Q21

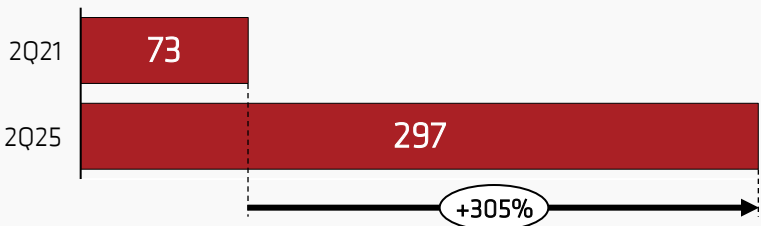


## Access growth (%) since 2Q21<sup>1</sup>

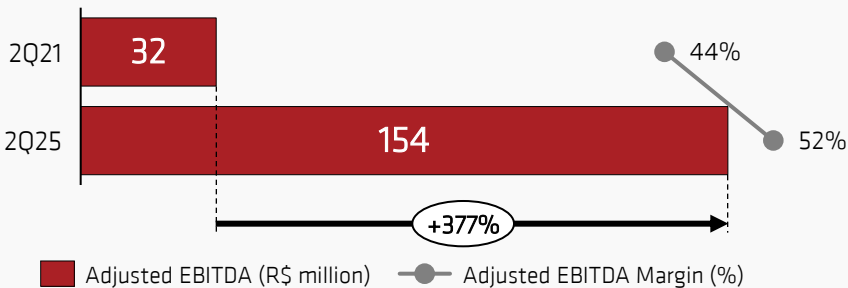


## Evolution of Desktop's key financial metrics:

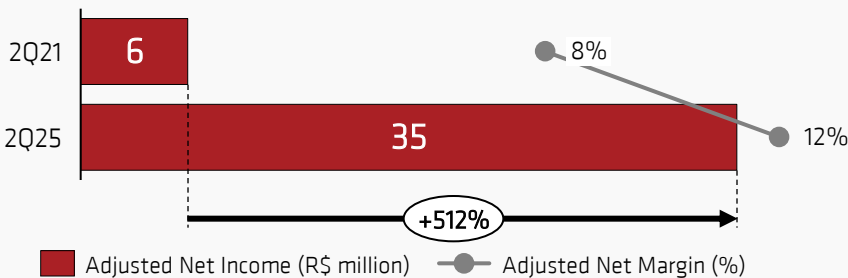
### Net Revenue (R\$ million)



### Adjusted EBITDA and Margin



### Adjusted Net Income and Margin





# 2Q25 Highlights




**2Q25**  
**Net Revenue**  
**R\$ 297 million**  
**+6%**  
vs. 2Q24

**2Q25**  
**Adjusted EBITDA**  
**R\$ 154 million**  
**+7%**  
vs. 2Q24

**2Q25**  
**Adjusted Net Income**  
**R\$ 35 million**  
**-34%**  
vs. 2Q24

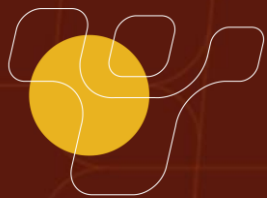
**9th Consecutive Quarter**  
**of EBITDA to OCF**  
**Conversion > 80%**



 **4,781 k**  
Homes Passed (HPs)

 **1,176 k**  
Homes Connected (HCs)

 **17 k**  
Organic Net Adds in 2Q25



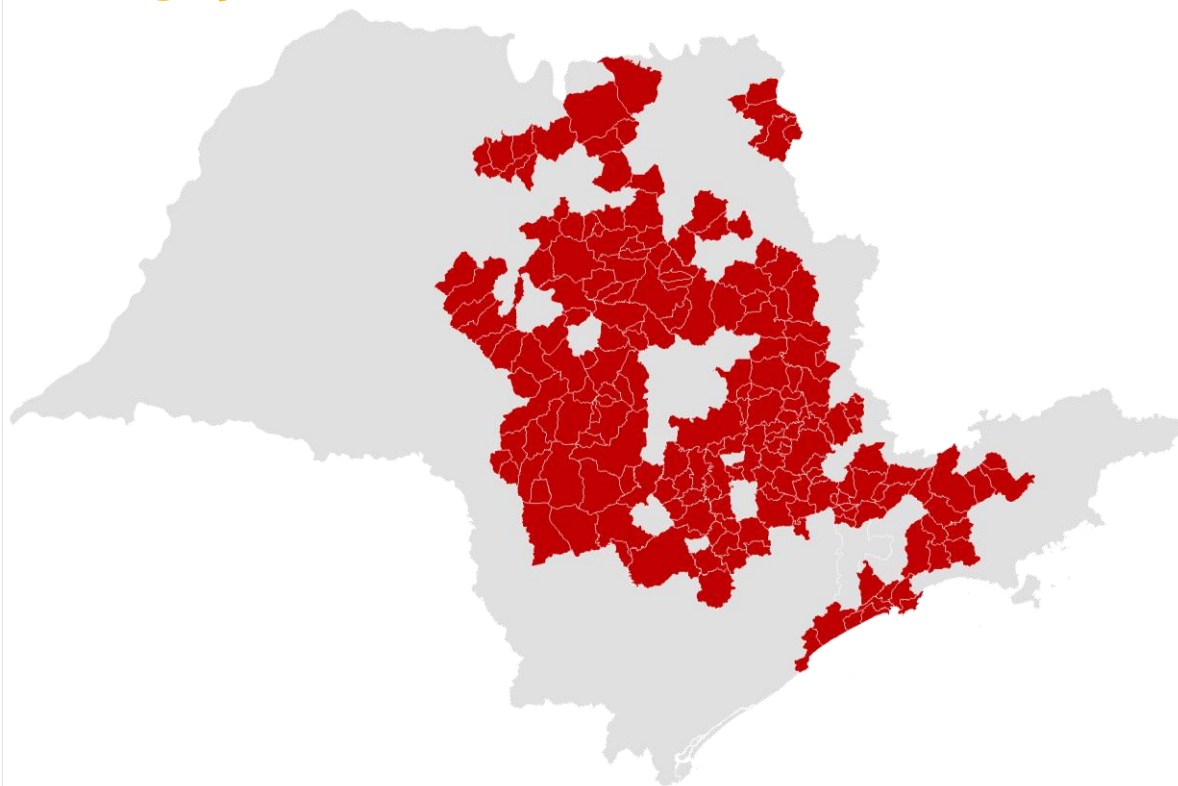
# 2Q25 RESULTS



# Solid operational performance



## Geographic Presence



**57 k**  
KMs of network

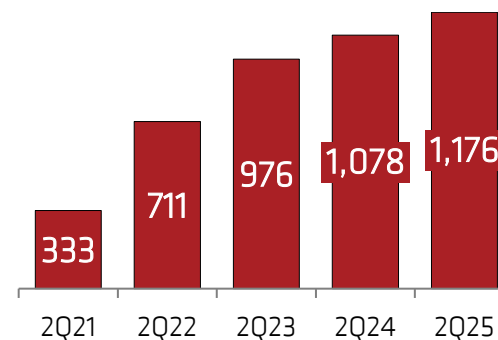


**4.8 million**  
Homes passed

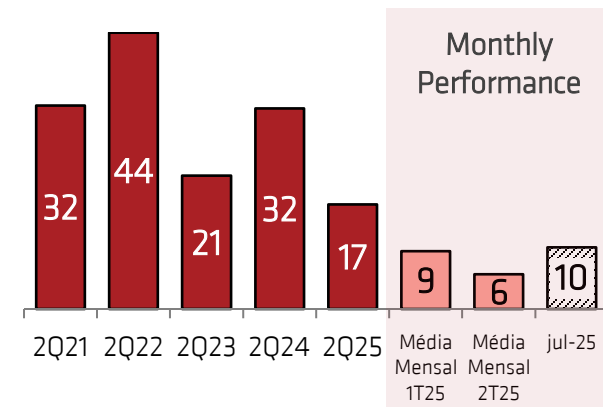


**200 Cities**  
served

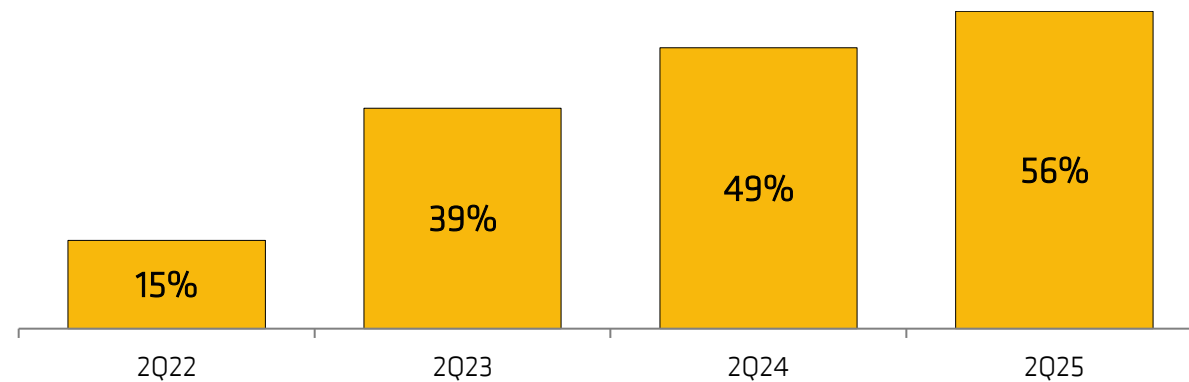
## Homes Connected (HCs) FTTH (‘000)



## Quarterly Organic Net Additions (‘000)



## Digital Sales (%)

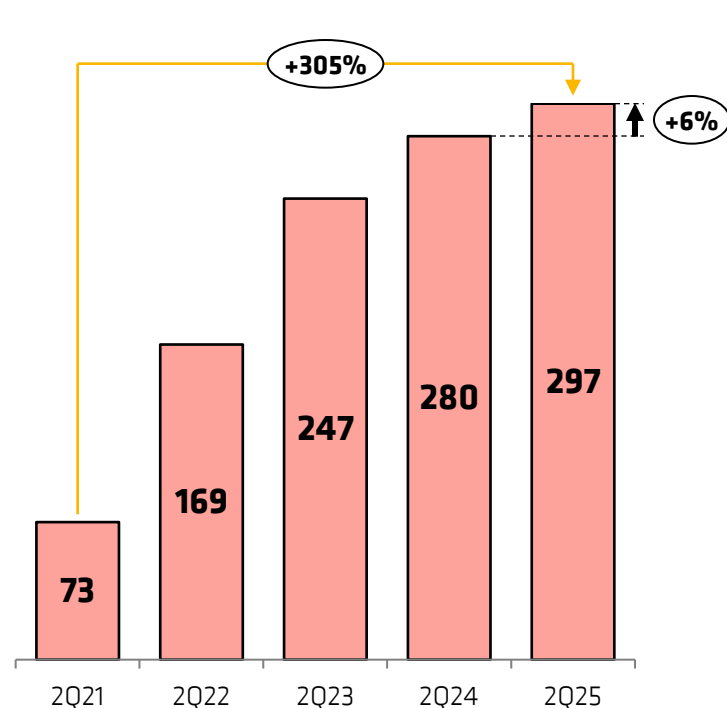


# Robust economic and financial performance



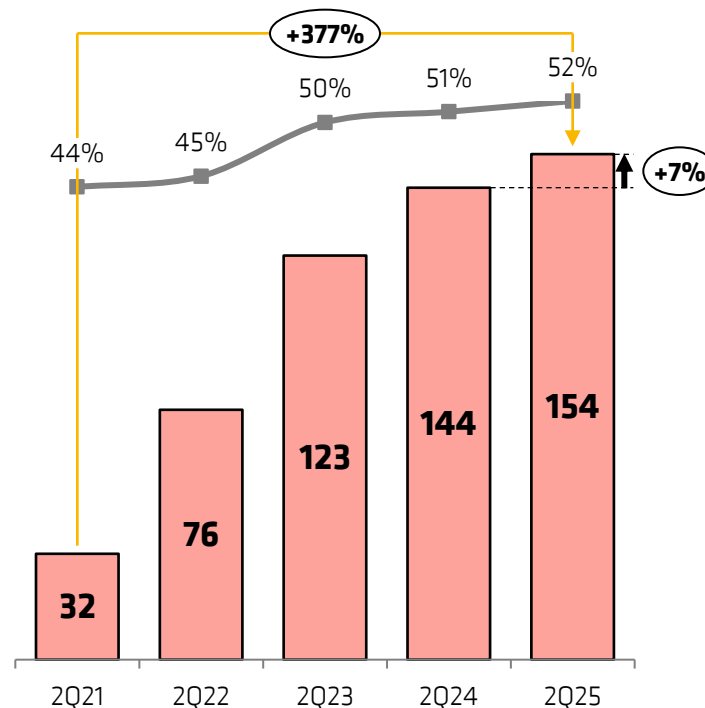
## Net Revenue

(R\$ million)



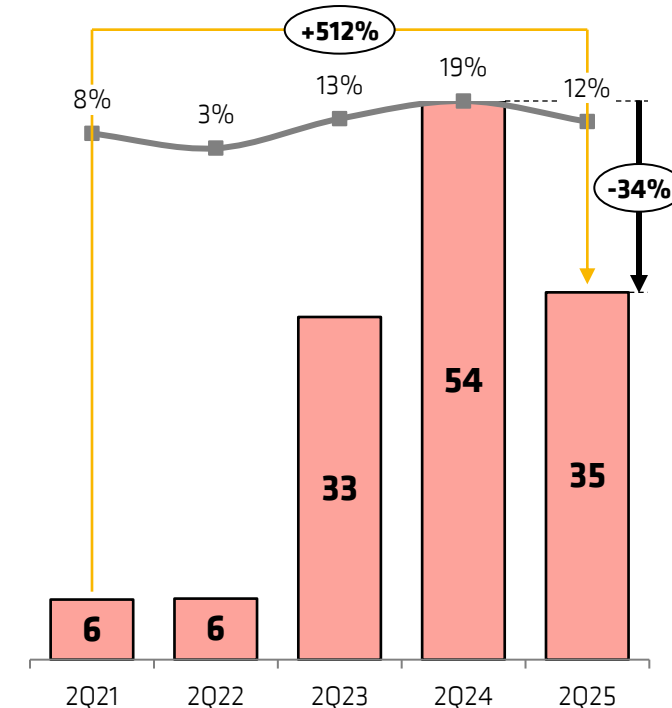
## Adjusted EBITDA<sup>1</sup> (%)

(R\$ million)



## Adjusted Net Income<sup>3</sup>

(R\$ million)



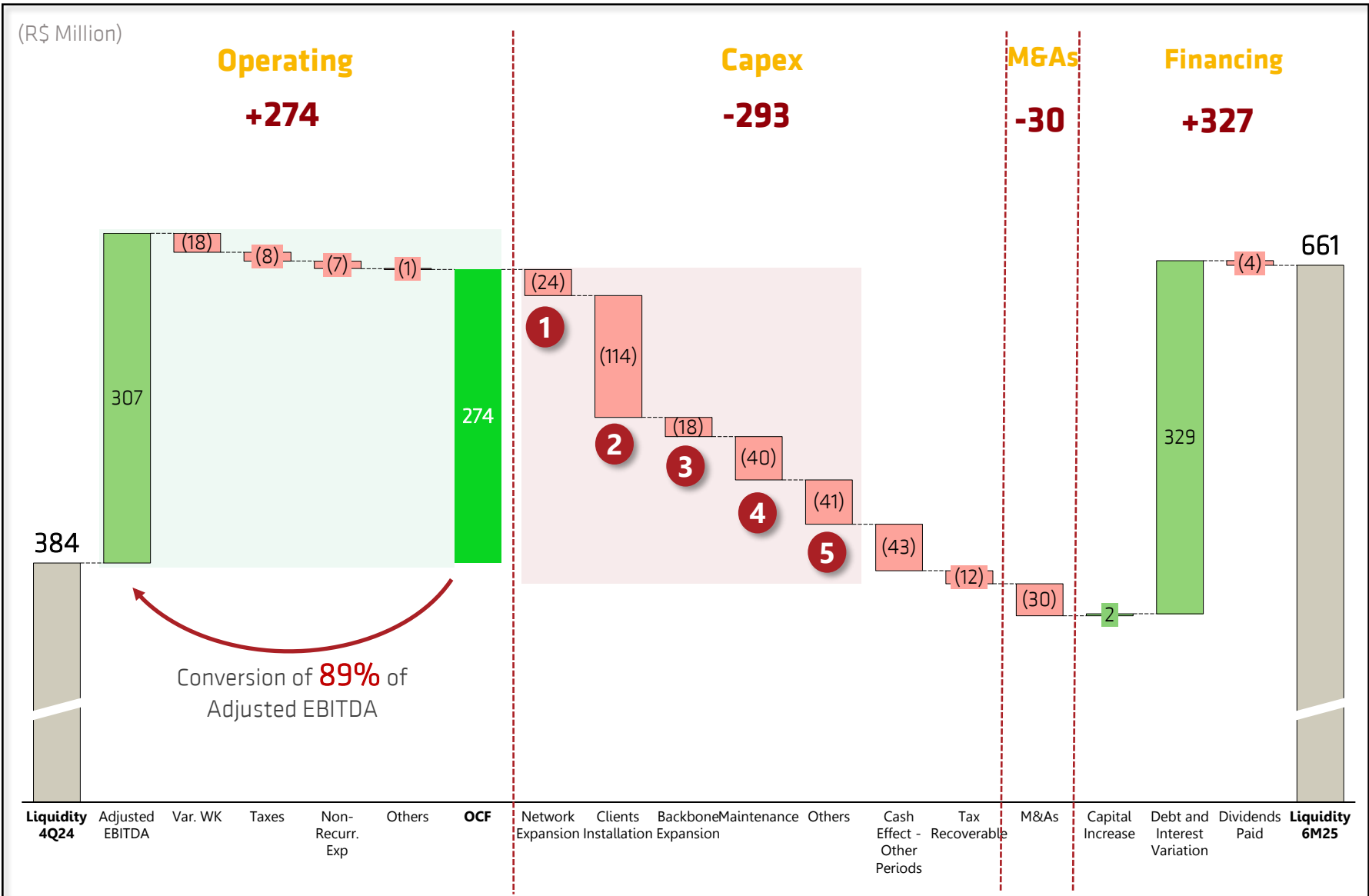
1. EBITDA calculated according to CVM Resolution No.156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of operating cash current generation.

2. Calculated on net revenue

3. Adjusted profit excludes non-recurring and non-cash items, which should not be considered in the calculation of current profit generation, net of taxes at a 34% rate.



# Robust economic and financial performance



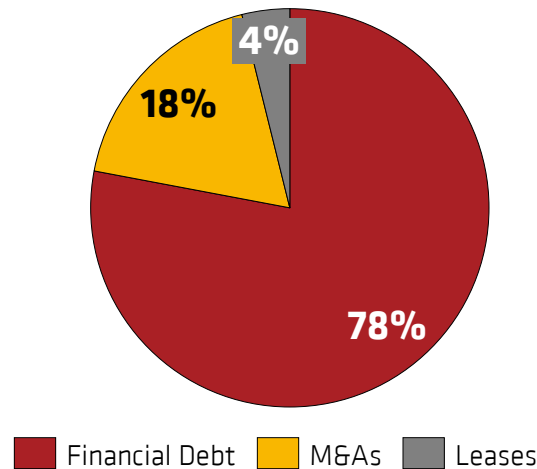
	CAPEX (R\$ '000)	6M25
1	Network Expansion	24,318
	Inventory Increase (Decrease)	(837)
	Network Exp. - Adjusted	25,154
	Ports Added (thousand)	105
	CAPEX/Port	240
2	Clients Installation	113,553
	Inventory Increase (Decrease)	(7,962)
	Clients Installation - Adjust.	121,515
	Gross Adds (thousand)	213
	CAPEX/Gross Adds	571
3	Backbone Expansion	17,867
	% of Total CAPEX	8%
4	Maintenance	40,410
	% of Net Revenue	7%
5	I.T.	20,270
5	Others	21,019
	Adjusted CAPEX	237,437

# Robust economic and financial performance



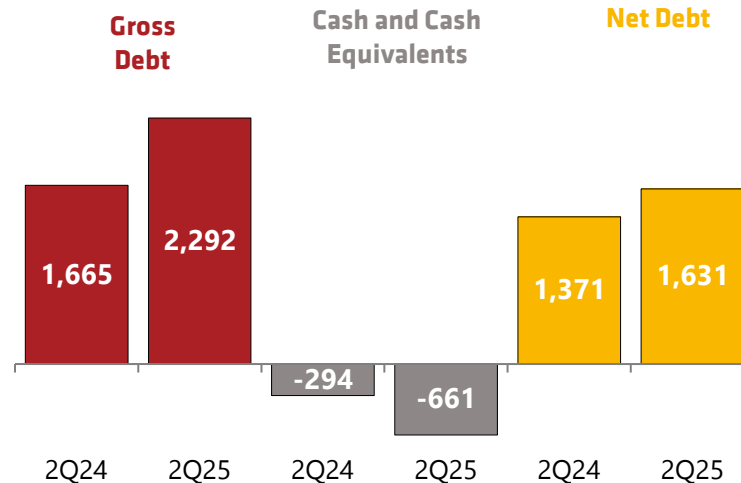
## Debt Composition

(%)



## Net Debt

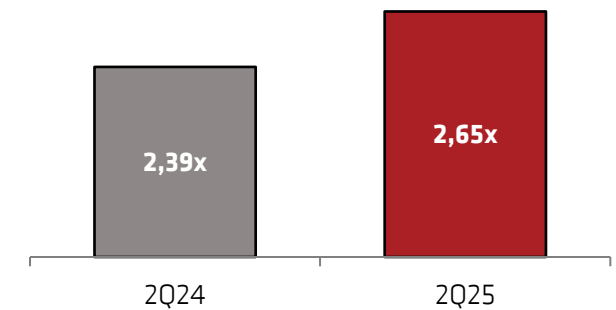
(R\$ million)



## Debt Ratio

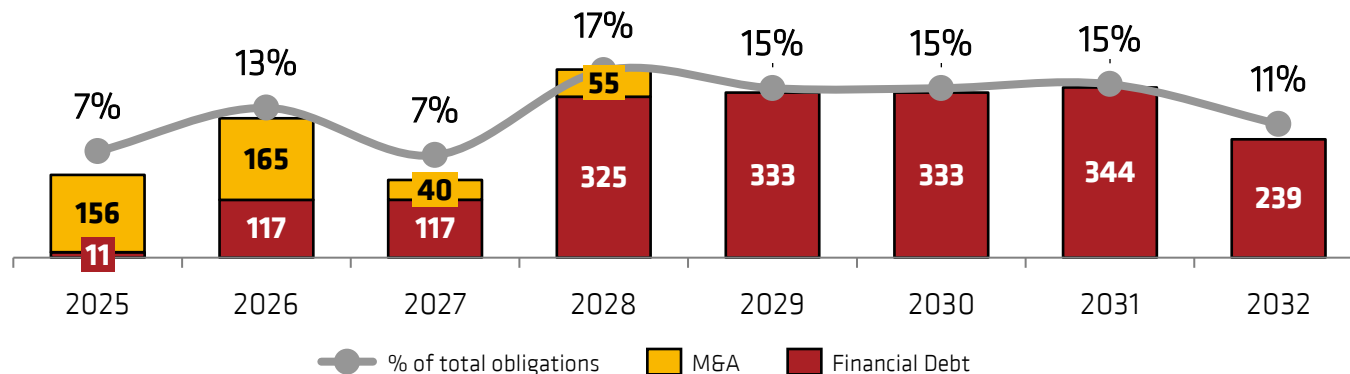
(x)

Net Debt/Annualized Proforma EBITDA<sup>1</sup>



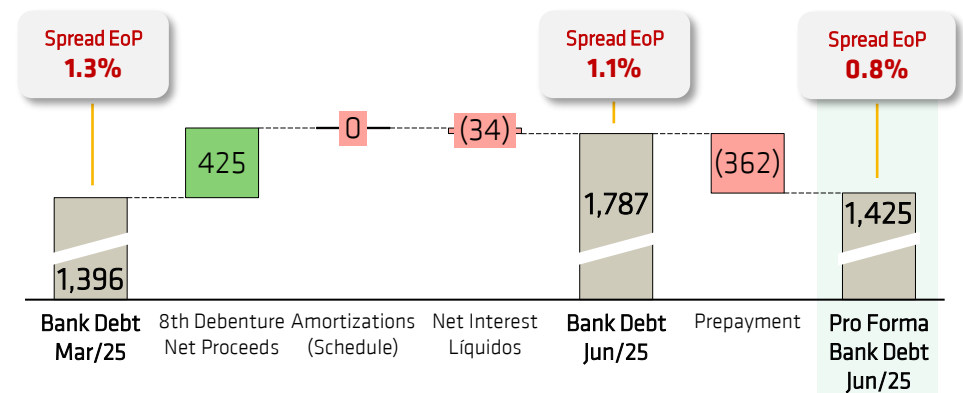
## Debt Schedule

(R\$ Million)



## Liability Management

(R\$ Million)



1. Considers Adjusted EBITDA multiplied by 4.

**Investor Relations**

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www.ri.desktop.com.br

